

**SABVEST CAPITAL LIMITED**  
**(Incorporated in the Republic of South Africa)**  
**Registration number 2020/030059/06**  
**Share code: SBP**  
**ISIN: ZAE00283511**  
**(“Sabcap” or “the Company”)**

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

### **No change statement**

With regard to the audited results for the year ended 31 December 2021, shareholders are advised that annual financial statements will be distributed to shareholders today, 31 March 2022 and contain no modifications to the audited results which were published on SENS on 16 March 2022.

We further confirm that there have been no changes to the unqualified auditor’s report which was referenced in the audited results and made available to shareholders at the Company’s registered office on the same date as the release of the audited results.

### **Notice of annual general meeting**

Notice is hereby given that the annual general meeting (“AGM”) of Sabcap shareholders will be held on Monday, 30 May 2022 at 10h00. The AGM will be conducted entirely via an interactive electronic platform to transact the business as stated in the AGM notice forming part of the annual financial statements (the “Notice”).

Voting via the electronic platform will be the only method available to shareholders to vote at the AGM. The electronic platform selected for the purposes of the AGM is Lumi AGM, which may be accessed using a smartphone, tablet device or computer. Refer to the Notice for further information.

### **Salient dates**

**2022**

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 18 March
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Tuesday, 17 May
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 20 May
Forms of proxy for the annual general meeting requested to be lodged (for administrative purposes) by 10h00 on	Thursday, 26 May
Results of annual general meeting announced on SENS	Monday, 30 May

**Sandton**  
**31 March 2022**

**Sponsor**  
**Rand Merchant Bank (A division of FirstRand Bank Limited)**