

SABVEST CAPITAL LIMITED

(Incorporated in the Republic of South Africa)

Registration number 2020/030059/06

Share code: SBP

ISIN: ZAE00283511

("Sabcap" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

With regard to the audited results for the year ended 31 December 2022, shareholders are advised that annual financial statements will be distributed to shareholders today, 31 March 2023 and contain no modifications to the audited results which were published on SENS on 16 March 2023.

We further confirm that there have been no changes to the unqualified auditor's report which was referenced in the audited results and made available to shareholders at the Company's registered office on the same date as the release of the audited results.

Notice of annual general meeting

Notice is hereby given that the annual general meeting ("AGM") of Sabcap shareholders will be held on Thursday, 18 May 2023 at 09h30. The AGM will be conducted entirely via an interactive electronic platform to transact the business as stated in the AGM notice forming part of the annual financial statements (the "Notice").

Voting via the electronic platform will be the only method available to shareholders to vote at the AGM. The electronic platform selected for the purposes of the AGM is Lumi AGM, which may be accessed using a smartphone, tablet device or computer. Refer to the Notice for further information.

Salient dates

Issuer name	Sabvest Capital Limited
Type of instrument	Ordinary shares
ISIN number	ZAE00283511
JSE code	SBP
Meeting type	Annual General Meeting
Meeting venue	Electronic platform
Record date to determine which shareholders are entitled to receive the notice of meeting	Friday, 17 March 2023
Publication/posting date	Friday, 31 March 2023
Last day to trade to determine eligible shareholders that may attend, speak and vote at the Meeting	Tuesday, 2 May 2023
Record date to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 5 May 2023

Meeting deadline date (for administrative purposes, forms of proxy for the meeting to be lodged)	09h30 on Tuesday, 16 May 2023
Meeting date	09h30 on Thursday, 18 May 2023
Publication of AGM results	Thursday, 18 May 2023
Web site link	www.sabvestcapital.com
Annual General Meeting online platform	www.smartagm.co.za

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31 March 2023

Sponsor
Rand Merchant Bank (A division of FirstRand Bank Limited)