

SABVEST CAPITAL LIMITED
(Incorporated in South Africa)
(Registration number 2020/030059/06)
JSE share code: SBP
ZAE000283511
("Sabcap" or "the Company")

NOTICE OF GENERAL MEETING

Shareholders are referred to the prospectus issued by the Company on 28 February 2020 ("Prospectus") in which it was advised that a notice convening a general meeting of Sabcap shareholders would be distributed as soon as reasonably practicable after the Sabcap listing date, for the purposes of considering and, if deemed fit, approving, with or without modification, *inter alia*, the resolutions referred to in the Prospectus.

Notice is hereby given that the general meeting of Sabcap shareholders will be held at 10h00 on Thursday, 25 June 2020 to transact the business as stated in the notice of general meeting sent to shareholders today, Wednesday 27 May 2020.

Shareholders are advised that the general meeting will be held in electronic format only in terms of the provisions of the Companies Act 71 of 2008, details of which are provided in the notice of general meeting, which is also available on the Company's website at <http://www.sabvest.co.za/News/Notice-of-sabcap-general-meeting.pdf>

Salient dates

2020

Record date to determine which shareholders are entitled to receive the notice of the general meeting

Friday, 22 May

Last day to trade in order to be eligible to attend and vote at the general meeting

Monday, 15 June

Record date to determine which shareholders are entitled to attend and vote at the general meeting

Friday, 19 June

Forms of proxy for the general meeting requested to be lodged (for administrative purposes) by 10h00* on

Tuesday, 23 June

Sandton 27 May 2020

Sponsor
RAND MERCHANT BANK (A division of
FirstRand Bank Limited)

